

Market Areas: Who Sees What

You can see a record when you share at least one market area with it. **ALL MARKET AREAS** records and **GLOBAL** projects are visible to everyone.

SIGNED-IN USER



Dana
Project Manager

Assigned market areas:

NORTH

SOUTH

RULES TO REMEMBER

1. A user with **ALL MARKET AREAS** sees everything.
2. **ALL MARKET AREAS** records and **GLOBAL** projects are visible to everyone.
3. On a project, pickers narrow further to the **project's** market area.
4. New projects **do not inherit** your market areas. Set one on Project Info, or leave it **GLOBAL**.
5. If a change has not shown up, sign out and back in.

PROJECT

1401 Northside Medical

NORTH

✓ **Visible**

Shares NORTH with Dana

PROJECT

1502 Eastgate Hangar

EAST

✗ **Hidden**

No shared market area

CONTACT (AP VENDOR)

ACME Electric

SOUTH

EAST

✓ **Visible**

One match is enough

CREW MEMBER

J. Alvarez

EAST

✗ **Hidden**

No shared market area

CONTACT

Bayside Plumbing

ALL MARKET AREAS

✓ **Visible**

Visible to everyone

PROJECT

1600 Harbor Point

GLOBAL

✓ **Visible**

Visible in every market area

Projects hold **one** market area (or **GLOBAL**). Users, crew members, and contacts hold **any number** (or **ALL MARKET AREAS**). These labels replace the old blank value: unrestricted records show **ALL MARKET AREAS**; unrestricted projects show **GLOBAL**.

WHERE MARKET AREA SCOPING APPLIES

Projects · Contacts & AP Vendors · Crew Members · Users · Logs & pickers · Scheduling · Time Management (timecards) · Activity Stream